

FINANCING OIL SHALE PROJECTS

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This presentation will focus on how to finance two types of oil shale project in the current macroeconomic environment – (i) Oil Shale Fired Power Projects; and (ii) Shale Oil Retorting/Upgrading Projects.

The presentation will look at the distinctive features of both types of projects, how they compare to conventional power and oil projects and how this impacts financing.

We will then look at the appropriate financing strategies for individual projects, examining how each project development stage differs in terms of: risk, cost and expected return requirements. This will also include an analysis of potential sources of capital.

Finally, we will discuss how Governments can assist investors when putting together a successful financing package.